

## Recent Equity Involvement

---

**February 2, 2021**  
**\$1,000,000,000**



**Ares Management Corp.**

**IPO**

**Co-Manager**  
**CastleOak Securities, L.P.**

**December 10, 2020**  
**\$3,490,000,000**



**Airbnb Inc.**

**IPO**

**Co-Manager**  
**CastleOak Securities, L.P.**

**July 21, 2020**  
**\$4,000,000,000**



**Pershing Square  
Tontine Holdings**

**IPO**

**Co Lead-Manager**  
**CastleOak Securities, L.P.**

**August 6, 2020**  
**\$1,800,000,000**



**Rocket Companies Inc.**

**IPO**

**Co-Manager**  
**CastleOak Securities, L.P.**


This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.

## Experience: MWDVE Lead-Manager Partner of Choice

---

October 23, 2020  
\$2,500,000,000  
  
FRN due 2024  
Lead-Manager  
*CastleOak Securities, L.P.*






October 16, 2020  
\$1,000,000,000  
**Morgan Stanley**  
Morgan Stanley  
0.864% Notes due 2025  
Co-Lead Manager  
*CastleOak Securities, L.P.*

July 21, 2020  
\$750,000,000  
  
Toyota Motor Credit Corp.  
0.450% Notes due 2022  
Co-Lead Bookrunner  
*CastleOak Securities, L.P.*

November 21, 2019  
\$200,000,000  
  
Duke Energy  
FRN due 2021  
Joint Lead-Manager  
*CastleOak Securities, L.P.*

This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.

# Selected Recent Corporate Transaction Involvement

<p>February 2, 2021</p> <p>\$2,000,000,000</p>  <p>UBS AG</p> <p>0.45% Notes due 2024 FRN due 2024</p> <p>Lead-Manager CastleOak Securities, L.P.</p>	<p>January 21, 2021</p> <p>\$2,500,000,000</p>  <p>Citigroup</p> <p>1.122% Notes due 2027</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 5, 2021</p> <p>\$900,000,000</p>  <p>SoCal Edison</p> <p>2.25% FMB due 2030 2.95% FMB due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 4, 2021</p> <p>\$2,000,000,000</p>  <p>1.95% Notes due 2028 2.45% Notes due 2031 2.60% Notes due 2033 3.50% Notes due 2041 3.75% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 13, 2020</p> <p>\$750,000,000</p>  <p>General Motors Financial</p> <p>FRN due 2023</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 12, 2020</p> <p>\$5,750,000,000</p> <p>JPMORGAN CHASE &amp; CO. JPMorgan Chase</p> <p>1.045% Notes due 2026 1.764% Notes due 2031 2.1525% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 9, 2020</p> <p>\$2,750,000,000</p> <p>Morgan Stanley</p> <p>Morgan Stanley</p> <p>1.794% Notes due 2032</p> <p>Lead-Manager CastleOak Securities, L.P.</p>	<p>November 9, 2020</p> <p>\$1,500,000,000</p>  <p>Bristol Myers Squibb</p> <p>0.537% Notes due 2023 0.750% Notes due 2025 1.125% Notes due 2027 1.450% Notes due 2030 2.350% Notes due 2040 2.550% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>October 16, 2020</p> <p>\$8,500,000,000</p>  <p>Bank of America</p> <p>FRN due 2024</p> <p>0.810% Notes due 2024 1.197% Notes due 2026 1.922% Notes due 2031 2.831% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 16, 2020</p> <p>\$1,000,000,000</p> <p>Morgan Stanley</p> <p>Morgan Stanley</p> <p>0.864% Notes due 2025</p> <p>Co-Lead Manager CastleOak Securities, L.P.</p>	<p>October 7, 2020</p> <p>\$1,500,000,000</p>  <p>Charter Communications</p> <p>4.25% Notes due 2031</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 17, 2020</p> <p>\$1,123,000,000</p>  <p>Verizon Communications</p> <p>3.00% Notes due 2060</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 16, 2020</p> <p>\$1,000,000,000</p>  <p>Barclays PLC</p> <p>3.564% Notes due 2035</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 16, 2020</p> <p>\$15,000,000,000</p>  <p>AT&amp;T Inc.</p> <p>Exchange Offer</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 14, 2020</p> <p>\$4,100,000,000</p>  <p>The Coca-Cola Company</p> <p>1.000% Notes due 2028 1.375% Notes due 2031 2.500% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 1, 2020</p> <p>\$2,000,000,000</p>  <p>Mizuho Financial Group</p> <p>FRN due 2024</p> <p>0.849% Notes due 2024 1.979% Notes due 2031</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>August 20, 2020</p> <p>\$1,100,000,000</p>  <p>Eli Lilly and Company</p> <p>2.25% Notes due 2050 2.50% Notes due 2060</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 13, 2020</p> <p>\$5,500,000,000</p>  <p>Apple Inc.</p> <p>0.55% Notes due 2025 1.25% Notes due 2030 2.40% Notes due 2050 2.55% Notes due 2060</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 12, 2020</p> <p>\$1,000,000,000</p>  <p>KKR &amp; Co. Inc.</p> <p>23,000,000 Shares 6.00% Series C Mandatory Convert</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 11, 2020</p> <p>\$4,500,000,000</p>  <p>Comcast Corp.</p> <p>1.50% Notes due 2031 2.45% Notes due 2052 2.65% Notes due 2062</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 6, 2020</p> <p>\$650,000,000</p>  <p>MGIC Investment Corp.</p> <p>5.25% Notes due 2028</p> <p>Co-manager CastleOak Securities, L.P.</p>	<p>August 3, 2020</p> <p>\$10,000,000,000</p>  <p>Alphabet Inc.</p> <p>0.450% Notes due 2025 0.800% Notes due 2027 1.100% Notes due 2030 1.900% Notes due 2040 2.050% Notes due 2050 2.250% Notes due 2060</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 27, 2020</p> <p>\$11,000,000,000</p>  <p>AT&amp;T Inc.</p> <p>1.65% Notes due 2028 2.25% Notes due 2032 3.10% Notes due 2043 3.30% Notes due 2052 3.50% Notes due 2061</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 18, 2020</p> <p>\$4,000,000,000</p>  <p>T-Mobile USA Inc.</p> <p>1.50% Notes due 2026 2.05% Notes due 2028 2.55% Notes due 2031</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>June 18, 2020</p> <p>\$1,000,000,000</p>  <p>Ford Foundation</p> <p>2.415% Notes due 2050 2.815% Notes due 2070)</p> <p>Co-manager CastleOak Securities, L.P.</p>	<p>June 16, 2020</p> <p>\$8,925,000,000</p>  <p>Pacific Gas &amp; Electric</p> <p>FRN due 2022</p> <p>1.75% Notes due 2022 2.10% Notes due 2027 2.50% Notes due 2031 3.30% Notes due 2040 3.50% notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 5, 2020</p> <p>\$400,000,000</p>  <p>Ryder Systems Inc.</p> <p>1.650% Notes due 2028 2.250% Notes due 2032 3.100% Notes due 2043 3.300% Notes due 2052 3.500% Notes due 2061</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 30, 2020</p> <p>\$25,000,000,000</p>  <p>Boeing Co.</p> <p>4.508% Notes due 2023 4.875% Notes due 2025 5.040% Notes due 2027</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 15, 2020</p> <p>\$8,000,000,000</p>  <p>World Bank</p> <p>0.704% Notes due 2025</p> <p>Senior Co-Lead Manager CastleOak Securities, L.P.</p>	<p>April 15, 2020</p> <p>\$10,000,000,000</p> <p>JPMORGAN CHASE &amp; CO. JPMorgan Chase</p> <p>2.083% Notes due 2026 2.522% Notes due 2031 3.109% Notes due 2041 3.109% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 19, 2020</p> <p>\$3,500,000,000</p>  <p>United Parcel Service</p> <p>3.900% Notes due 2025 4.450% Notes due 2030 5.200% Notes due 2040 5.300% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 6, 2020</p> <p>\$750,000,000</p>  <p>Kroger Co.</p> <p>3.950% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>

This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.